



Revised: January 17th, 2022

## Privacy Policy

**Who We Are:** Meet Perry, LLC (“Meet Perry”, “we”, “us” or “our”) is an online members-only investment cooperative that allows members to create investment clubs, share ideas, store and syndicate deals and build a diversified portfolio across private investments.

**Scope:** This Privacy Policy explains what personal information we collect and otherwise process about you when you visit <https://meetperry.com/> (“Website”) and online platform (collectively with the Website, the “Services”), including how we use, disclose, retain, and otherwise process that information. This Privacy Policy does not apply to information we collect from you offline or Meet Perry’s practices relating to the collection of personal information from job applicants, employees and other personnel.

If you are a prospective, current or former member of Meet Perry, some of the information we may collect from you online constitutes “non-public personal information.” Our collection, sharing and use of non-public personal information is governed by the privacy notice we deliver to you pursuant to federal law, available [here](#).

Before using the Services or submitting any personal information to Meet Perry, please review this Privacy Policy carefully and contact us at [membership@meetperry.com](mailto:membership@meetperry.com) if you have any questions. By using the Services or otherwise submitting any personal information to Meet Perry in connection with the Website, you confirm that you have read our Privacy Policy and agree to the practices described herein.

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## 1. **Information We Collect**

We collect personal information about you in various ways when you interact with the Services. The types of personal information we collect and the manner in which we collect it depends on the nature of your interaction with the Services.

### ***Personal Information You Provide to Us:***

We may collect the following personal information you provide in connection with the Services:

- **Contact Information**, including your name, phone number, email address and any other information you choose to provide when you subscribe on our Website to receive news and updates from us or otherwise communicate with us.
- **Account Information**, including your username and password when you are registered as a member of Meet Perry.

### ***Information We Receive Automatically:***

We collect certain information from you automatically when you visit the Website, including:

- **Log File Data**, including your internet protocol (IP) address, operating system, browser type, browser id, date/time of visit, and pages visited.
- **Analytics Data**, including the electronic path you take to our services, through our services and when exiting our services, as well as your usage and activity on our services, such as the links and object you view, click or otherwise interact with.
- **Location Data**, such as your general geographic location based on your IP address or more precise location when accessing our online services through a mobile device.

We may use cookies and other technologies to collect information automatically. Please see the ***Cookies and Similar Technologies*** [section below](#) for more information.

### ***Personal Information We Receive from Other Sources and Third Parties***

We also obtain personal information from other sources, which we often combine with personal information we receive either automatically or directly from you:

- **Service Providers:** We may receive personal information from our service providers that perform services on our behalf, such as our identity verification and fraud prevention provider and our fund subscription management provider. For example, our service providers may collect your name, employment information, address, phone number, tax identification number or other government identification number (when allowed or required by applicable law), and other financial information as part of your application to Meet Perry or when you complete investment subscription documentation.

**Social Media Networks:** The Website may include social media features, such as Instagram, LinkedIn or other widgets. These social media companies may also recognize you and collect information about your visit to the Website, and they may set a cookie or employ other tracking technologies. Your interactions with social media features on the Website are governed by the privacy policies of those companies.

In addition, when you interact with us through various social media networks, such as when you “Like” us on Facebook or when you follow us or share our content on Facebook, Instagram, LinkedIn or other social networks, we may receive some information about you that you permit the social network to share with third parties. The data we receive is dependent upon your privacy settings with the social network. You should always review and, if necessary, adjust your privacy settings on third party websites and social media networks and services before interacting with Meet Perry through those networks and services.

## 2. How We Use Information

We may use the personal information we process:

- To fulfill or meet the reason the information was provided, such as to process your requests, to respond to inquiries, or to process your registration, including verifying your information to ensure its accuracy and validity.
- To operate, maintain and provide the features and functionality of the Services.
- To communicate with you, including via email, and send you important information regarding the Website and/or Services, such as certain changes to our terms, conditions, policies, and/or other administrative information. Because this information may be material to your use of the Website and Services, you may not opt out of receiving such communications. With your consent, we may also send push notifications to your mobile device. At any time, you can manage your push notifications preferences in the device settings of your mobile device.
- To evaluate your eligibility for certain types of offers or products that may be of interest to you.
- To conduct background checks on members to ensure compliance Know Your-Client (“KYC”) and/or Anti-Money Laundering (“AML”) laws. Background checks may be conducted by our third-party service providers.
- To help maintain the safety, security, and integrity of the Website, technology assets, and our business.
- For our internal business purposes, such as data analysis, audits, fraud prevention, developing new products and/or features, enhancing and improving the Website, and identifying usage trends.
- To respond to law enforcement requests and as required by applicable law, court order, or governmental regulations and enforce our corporate reporting obligations and our Terms of Use, or to comply with applicable laws.
- To carry out our obligations and enforce our rights arising from any contracts entered into between you and Meet Perry and as we believe is necessary or appropriate to protect, enforce or defend the legal rights, privacy, safety or property of Meet Perry, its employees or agents, or other users.



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- For purposes disclosed at the time you provide your personal information or as otherwise set forth in this Privacy Policy.

We may also use aggregate and/or anonymized information in a manner such that the end-product does not uniquely identify you or any other user of the Services, such as to provide investment-related insights to members.

### 3. **Sharing and Disclosure of Information**

In certain circumstances we may share your personal information with third parties without further notice to you, as set forth below.

- **With Other Members.** Meet Perry members may be able to view profile-related information that members choose to share with one another and information about products available to the Meet Perry community.
- **Service Providers.** We may share personal information with third-party vendors, consultants and other service providers who perform functions or services on our behalf. For example, this may include vendors and providers who provide identity verification and fraud prevention services, or service providers that assist us with fund management.
- **Business Transaction or Reorganization.** If we are involved in a merger, acquisition, financing due diligence, reorganization, bankruptcy, receivership, sale of all or a portion of our assets, or transition of service to another provider, your personal information and other information may be shared in the diligence process with counterparties and others assisting with the transaction and transferred to a successor or affiliate as part of that transaction along with other assets.
- **Legal Obligations and Rights.** We may disclose personal information to third parties, such as legal advisors and law enforcement, as permitted or required by law, including:
  - in connection with the establishment, exercise, or defense of legal claims;
  - to comply with laws or to respond to lawful requests and legal process;
  - to protect the rights and property of us, our agents, customers, and others, including to enforce our agreements, policies, and terms of use;
  - to detect, suppress, or prevent fraud;
  - to reduce credit risk and collect debts owed to us;
  - to protect the health and safety of us, our customers, or any person; or
  - as otherwise required by applicable law.

### 4. **Cookies and Similar Technologies**

We may use cookies, pixel tags, local storage, and other tracking technologies to automatically collect information through the Services. These tracking technologies are small data files downloaded to or stored



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on your tablet, mobile phone or other internet-enabled device that enable us to record certain pieces of information whenever you visit or interact with the Services. These tracking technologies allow us to understand who has interacted with us and also help us to operate the Services more efficiently, personalize your experience on the Services, improve our content and offerings, and engage in analytics and measurement.

If you would prefer not to accept such tracking technologies, most browsers or devices will allow you to: (i) change your browser or device settings to notify you when you receive a cookie, which lets you choose whether or not to accept it; (ii) disable existing cookies; or (iii) set your browser to automatically reject such technologies. Please note that doing so may negatively impact your experience using our Services, as some features and Services may not work properly. Depending on your device and operating system, you may not be able to delete or block all such technologies. In addition, if you want to reject these technologies across all your browsers and devices, you will need to do so on each browser and device you actively use.

We also use Google Analytics to collect information regarding user behavior and user demographics for the Website and to develop content. You can learn more about Google's practices with Google Analytics by visiting Google's privacy policy here: <https://policies.google.com/technologies/partner-sites>. You can also view Google's currently available opt-out options here: <https://tools.google.com/dlpage/gaoptout>.

***Do Not Track:*** We do not currently recognize the "do not track" signals that some browsers employ.

## **5. Member Privacy Notice**

In the course of providing our members with our Services, Meet Perry and certain of its service providers may obtain non-public personal information about its members. This information may come from sources such as applications and other forms, from other written, electronic or verbal correspondence, from transactions and/or from information captured on applicable websites. For example, we or our service providers may collect information to ensure compliance with KYC and/or AML laws, such as your physical address, government issued photo identification, U.S. passport information, driver's license information, U.S. Taxpayer Identification number, date of birth, or U.S. Employer Identification Number (EIN). We may also collect payment information, such as credit card or other payment information, when you pay the Meet Perry membership fee.

We do not share non-public personal information we collect about you or any of our members to non-affiliated third parties, except as required by or permitted by law or for Meet Perry's everyday business purposes, such as to process transactions, maintain accounts, or to respond to court orders and legal investigations. For example, we may share non-public personal information with companies that provide services to us, such as background check providers, payment processors and others, for your benefit and for the administration of our business.



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We protect the integrity and privacy of your information in a number of ways. We restrict access to non-public personal information about you to those employees who need to know that information to provide products or services to our customers. We maintain physical, electronic and procedural safeguards to guard your non-public personal information.

#### **6. Children's Personal Information**

Our websites and online services are not directed to and we do not intend to or knowingly collect personal information from children under the age of 13. If a child under the age of 13 has provided personal information to us, we encourage the child's parent or guardian to contact us to request that we remove the personal information from our systems. If we learn that any personal information has been provided by a child under the age of 13, we will endeavor to promptly delete that personal information. We do, however, process personal information about children, including names, when it is necessary for the services we are offering and you provide it to us. For example, we may process information about your dependents in order to conduct background checks on members to ensure compliance with KYC and AML laws.

#### **7. Third-Party Services**

Our websites and online services may include links to third-party websites, plug-ins and applications. Except where we post, link to or expressly adopt or refer to this Privacy Policy, this Privacy Policy does not apply to, and we are not responsible for, any personal information practices of third-party websites and online services or the practices of other third parties. To learn about the personal information practices of third parties, please visit their respective privacy policies.

#### **8. Updates to This Privacy Policy**

We will update this Privacy Policy from time to time. When we make changes to this Privacy Policy, we will change the "Last Updated" date at the beginning of this Privacy Policy. If we make material changes to this Privacy Policy, we will either notify you by prominent posting on the Website, or as required by law. All changes shall be effective from the date of publication unless otherwise provided.

#### **9. Contact Us**

If you have any questions or requests in connection with this Privacy Policy or other privacy-related matters, please send an email to [membership@meetperry.com](mailto:membership@meetperry.com)